



Department of Business Oversight

*California*

Small Business Lenders Conference

San Francisco, California

October 30, 2013

[www.dbo.ca.gov](http://www.dbo.ca.gov)

## Speakers:

**Jan Lynn Owen** was appointed to be the first Commissioner of the Department of Business Oversight by Governor Edmund G. Brown Jr. on July 1, 2013. Ms. Owen served as Commissioner of the California Department of Corporations from 2011 to 2013. Ms. Owen was the principal at The Jan Owen Group from 2010 to 2011. She was a strategic initiatives manager at Apple Inc. from 2009 to 2010, vice president of government affairs at JP Morgan Chase from 2008 to 2009, state director of government and industry affairs at Washington Mutual Inc. from 2002 to 2008 and executive director of the California Mortgage Bankers Association from 2000 to 2002. She was acting commissioner of the Department of Financial Institutions from 1999 to 2000, after serving as deputy commissioner from 1996 to 1999.

**Clifton Kellogg** was appointed Program Director of the State Small Business Credit Initiative (SSBCI) in January 2011. The SSBCI Office makes financial awards to state programs that support small business lending and investing. From 2007 to 2011, Mr. Kellogg raised investment capital for ShoreBank Corporation in Chicago, the New Generation Loan Fund in Los Angeles, and for international microcredit organizations in Africa and Bangladesh. From 2000 to 2006, Mr. Kellogg served as President & CEO of City First Bank of DC, the first and only community development bank that targets the underserved communities of Washington, DC. Previously, he was Senior Policy Advisor at the National Economic Council and the U.S. Treasury during the development and enactment of the \$15 billion New Markets Tax Credit program. He is a graduate of Yale Law School and Stanford Business School.

**Teveia R. Barnes** was appointed by Governor Brown as the Executive Director of the California Infrastructure and Economic Development Bank on July 12, 2013. Barnes was commissioner at the California Department of Financial Institutions from 2012 to 2013. From 2005 to 2012, Barnes was a partner at Foley and Lardner LLP. She served as general counsel and executive director at Lawyers For One America since 1999. Ms. Barnes was executive director and general counsel at the Bar Association of San Francisco from 2001 to 2003. She earned a Juris Doctorate from New York University School of Law and received a BA degree in economics, political science and German studies from Rice University, where she was an Arthur B. Cohn Scholar.

**Arthur Washington** has served as vice president, senior loan officer and currently as CEO for Northern California Small Business Financial Development Corporation (Nor-Cal FDC). Mr. Washington's professional focus has been the financing and growth of small businesses since 1985, when he began his career as a certified loan officer with the U.S. Small Business Administration (SBA). Since 1988, Mr. Washington has been a lead consultant in small business financing for the three Small Business Development Center's (SBDC) in Northern California. Since 1998, Mr. Washington. In supporting Nor-Cal's mission of community economic development, Mr. Washington has been a lead manager in designing and facilitating programs to address small business financing and community development needs.

**Nancee Trombley** is the California Capital Access Program (CalCAP) Manager and Lead for the State Small Business Credit Initiative Act programs under the California Pollution Control Financing Authority (CPCFA). She came to State service in 2009 with over 30 years of banking experience. Prior to joining CPCFA, Nancee served as the Sr. Credit Supervisor and Primary Underwriting Trainer for Fireside Bank in Pleasanton, California. Nancee graduated from California State University Sacramento, magna cum laude, where she earned a Bachelor of Science in Organizational Communications with a concentration in finance and workplace development. Nancee earned her Executive Master in Business Administration through California State University at Monterey Bay.

**Emerson Hall** is the Community Affairs Officer for the FDIC San Francisco Region. He has twenty-six years of banking credentials, having been a Senior Vice President and Regional Division Manager for several prominent large multistate financial institutions promoting community and economic development. Mr. Hall has conducted outreach, provided technical assistance and financial education to the unbanked and LMI communities throughout the United States for JP Morgan Chase Bank, GE Capital and US Bank. He currently works within the Division of Depositor and Consumer Protection; managing a staff that assist financial institutions develop responsive strategies to meet the credit, service and investment needs of communities' throughout eleven western states and one territory. Mr. Hall holds a BBA in Finance from Texas Southern University and is a graduate of the Sam Houston State University Banking and Financial Institutions MBA program. He served 6 years in the US Coast Guard and holds a distinguished honorable discharge.

**Mark Quinn** has been with the U.S. Small Business Administration for over 26 years, starting in September 1986. Mark is an experienced District Director who is particularly skilled in translating the process, complexity, and terminology of small business lending and technical business training into the common sense terms a small business owner and the public needs. In 2007, Mark spent a year in Washington, DC working as the Deputy Associate Administrator for Entrepreneurial Development. Prior to his appointment as District Director, Mark served as Deputy District Director for the San Francisco District Office. Before that he supervised the San Francisco District's Portfolio Management Division, handling the servicing of SBA lending throughout Northern California. Preceding his time at the SBA, Mark held positions as a Regional Economist and Economic Development Specialist with the U. S. Department of Housing and Urban Development in San Francisco and Philadelphia Regions.